
LAW OFFICES OF BERGE & BERGE LLP

TRUST AND ESTATE PLANNING SPECIALISTS

(408) 985-9918

**LifePlan™ Trust Maintenance Program
Enrollment Agreement**

NAME: _____ PHONE: _____

ADDRESS: _____

EMAIL ADDRESS: _____

____ YES! I/we would like to enjoy the many benefits of the LifePlan™ Trust Maintenance Program for the low annual fee of \$295 (single) or \$395 (married)

____ YES! I/we would like to enjoy the many benefits of the LifePlan™ Trust Maintenance Program for two years at an even better fee of just \$545 (single) or \$725 (married)

____ NO. I/we do not want to enroll in the LifePlan™ Trust Maintenance Program at this time. I/we understand that the firm will continue to represent me/us as specific legal needs arise in my/our life and that those services will be billed at the hourly rate (currently \$395/hour).

Please Select One Form of Payment:

____ My/our check for \$ _____ is enclosed. Please make check payable to "Berge & Berge LLP."

____ Charge \$ _____ to my credit card as follows:

Credit Card: VISA MasterCard Discover

Card Number: _____ Exp Date: _____ Billing Zip Code: _____

3-Digit Security Code: _____ (found on the back of your card)

Name on Card: _____ Signature: _____

The *Additional Terms and Conditions* on the attached pages are an integral part of our Agreement and are hereby incorporated into our Agreement by this reference. Please read and consider them carefully before you sign your acceptance below.

Client Acceptance:

Date: _____ By: _____

Date: _____ By: _____